TO: Dr. Mike Riggle

FROM: Rosanne Williamson

RE: FOIA Requests DATE: August 22, 2012

Attached you will find a FOIA requests received by the district and our response.

Received From	Request	Received Request	Date Replied	Responded within required deadline	How response was sent
Veirup, John	 A list of current carriers admitted for establishing 403(b) salary reductions in the district (i.e. Valic, Fidelity, Oppenheimer Funds). Name of current TPA if using one. A copy of the hold harmless or service provider agreement to which your school district binds the 403(b) carrier (if none exists, then so state). Any other legal documents requiring signature for 403(b) vendors and/or participants (i.e. salary reduction agreements). Written notice of the district's requirements for carrier status (i.e. minimum number of clients, board/union approval) See Board Policy 4070 A directory of employees in the district (if none exits, then a roster of personnel in each building would be sufficient). Any guidelines the administration has set forth for carriers to speak with employees of the district (i.e. many districts allow vendors to provide lunch to staff members in the lounge area of the buildings). See Board Procedures 4070 	08.6.12	08.16.12	Yes	email
	Please find our response	e attached.			

The documents above have been made available online.

These items were not copied for the Board packet.



Elaine Geallis < egeallis@glenbrook225.org >

FOIA Response Glenbrook H.S. 225

1 message

Rosanne Marie Williamson < rwilliamson@glenbrook225.org >

Thu, Aug 16, 2012 at 2:52 PM

To: John.Veirup@firstinvestors.com Bcc: egeallis@glenbrook225.org

Dear Mr. Veirup,

Thank you for writing to Glenbrook High School District 225 with your request for information pursuant to the Illinois Freedom of Information Act, 5 ILCS 140/1 et seq.

In your letter dated 7/30/12 you requested the following documents:

- 1. A list of current carriers admitted for establishing 403(b) salary reductions in the district (i.e. Valic, Fidelity, Oppenheimer Funds).
- 2. Name of current TPA if using one.
- 3. A copy of the hold harmless or service provider agreement to which your school district binds the 403(b) carrier (if none exists, then so state).
- 4. Any other legal documents requiring signature for 403(b) vendors and/or participants (i.e. salary reduction agreements).
- 5. Written notice of the district's requirements for carrier status (i.e. minimum number of clients, board/union approval). See Board Policy 4070
- 6. A directory of employees in the district (if none exits, then a roster of personnel in each building would be sufficient).
- 7. Any guidelines the administration has set forth for carriers to speak with employees of the district (i.e. many districts allow vendors to provide lunch to staff members in the lounge area of the buildings). See Board Procedures 4070

We have attached the documents that you requested.

Sincerely,

Rosanne Williamson, Ed.D.
Secretary, Board of Education
Assistant Superintendent for Educational Services
Glenbrook High School District 225
3801 West Lake Avenue
Glenview. IL 60026



Response Documents.pdf

2570K

First Investors Corporation 1 East 22nd St. Suite 710 Lombard, IL 60148 (800) 394-0504

Date: 7/30/2012

Dr. Rosanne Williamson Glenbrook High Schools District 225 3801 W. Lake Ave. Suite 203 Glenview, IL 60026

Attention: FOIA Officer

Re: Freedom of Information Act Request

To Whom It May Concern:

This is a commercial request under the Illinois Freedom of Information Act, (1984, P.A. 83-1013), for the following documents:

- A list of the current carriers admitted for establishing 403(b) salary reductions in the district (i.e. Valic, Fidelity, Oppenheimer Funds).
- Name of current TPA (Third Party Administrator) if using one.
- A copy of the hold harmless or service provider agreement to which your school district binds the 403(b) carriers (if none exists, then so state).
- Any other legal documents requiring signature from 403(b) vendors and/or participants (i.e. salary reduction agreements).
- Written notice of the district's requirements for carrier status (i.e. minimum number of clients, board/union approval).
- A directory of employees in the district (if none exists, then a roster of personnel in each building would be sufficient).
- Any guidelines the administration has set forth for carriers to speak with employees of the district (i.e. many districts allow vendors to provide lunch to staff members in the lounge area of the buildings).

You may fax these documents to me at (630) 705-1810 or email them to me at John. Veirup@firstinvestors.com. If you prefer, you can also mail them to me at the Lombard address above. If you have any questions, then feel free to email me directly.

Thank you in advance,

John Veirup

John Veirup

Associate Vice President

AUTHORIZED TAX SHELTERED ANNUITY COMPANIES/AGENTS

The following is a list of companies/agents authorized to sell tax-sheltered annuities to Glenbrook employees. The school district, its Board, and its administration do not warrant in any way that the companies are reliable or financially sound. Each employee must research companies and make a choice based on their findings.

AIG Retirement / VALIC	General phone #	800-448-2542
	Kieron Inalsingh	800-892-5558 x 87156
		773-301-7217
Ameriprise Financial	General phone #	800-862-7919
N 1	Scott N. Cullitan	630-515-0055
	Company of the Compan	000 010 0000
AXA Equitable / Equitable Ins Co	General phone #	800-628-6673
	April Feinberg	224-554-8069
	Katie Leipprandt	847-253-3185
	Todd Schlesinger	847-554-8067
Fidelity Investments	General phone #	800-343-0860
First Investors Corp	General phone #	800-423-4026
•	James Slater	630-705-1800x227
		Carronal North and Arter and an artifacture 1900
Great American Life Ins Co	General phone #	888-497-8556
	John G. Allen	847-267-5955
	Jesus Garcia	708-843-2002
	Denise Izatt	630-571-6077
Horace Mann Insurance Company	General phone #	800-999-1030
ING Retirement Plans (Northern Life)	General phone #	800-584-6001
	Margherita Johnson	708-460-4542
Lincoln Investment Planning, Inc	General phone #	630-620-6100x5717
	Jeffrey Smith, CFP	847-772-8865
	Deborah Strukoff, CFP	630-620-6100X5737
Lincoln National Life (Lincoln Financial Grp)	General phone #	800-893-7168
MetLife Resources	General phone #	800-560-5001
	John Kus	630-568-2431
Oppenheimer Funds	General phone#	888-470-0862
	Richard Hartzel	847-998-9869
	Tim Stearns	847-221-5659
	Matthew Stine	630-854-7743
	Fred Williams	847-428-6060
	Mark Wimmer	847-498-7756
Thrivent Financial for Lutherans	General phone #	800-847-4836
Travelers/MetLife & Annuity Co	General phone #	800-842-9406



TSA Consulting Group, Inc.

Company Overview and Summary of Operations

January 1, 2010

TSA Consulting Group, Inc. (TSACG)

Incorporated: State of Florida - July 1997

Address: 15 Yacht Club Drive NE, Ft. Walton Beach, FL 32548

Website: www.tsacg.com

Description of Services: An independent, fee-based, provider of IRS retirement plan compliance administration services to public education employers. The company does not market or sell investment products and is not affiliated with any other companies. TSACG developed the Compliance Edge_® program to encompass a comprehensive list of compliance components for plan types common to governmental employers including 401(a), 401(k), Traditional and Roth 403(b)/403(b)(7) and 457(b) Deferred Compensation Plans. Standard deliverables also include employee educational materials and ongoing consulting services to enhance existing plans and assist in the implementation of new plans.

TSACG maintains a high-volume, print on demand division that currently produces retirement benefit handbooks personalized for each employee and employer on an annual basis. State and employer specific educational video presentations are also produced each year by TSACG for all work locations maintained by each employer. All eligible employees receive educational materials regardless of participation in any of the plans sponsored by the employer. The credibility of the educational components is further evidenced by the company's long-term working relationship with the Florida State Board of Administration (SBA). Employee handbooks produced by TSACG for Florida public education employers include information on all Florida Retirement System plans, which is edited by the SBA each year. TSACG has also provided services under contract to Ernst and Young, a global professional services organization that provides financial education and counseling for members of the Florida Retirement System. Employers in other states receive the same information about their state and local retirement systems in the handbooks for their employees.

Specific services outlined in TSACG's standard contract are as follows:

- Comprehensive employer evaluation and report (policies and procedures)
- Comprehensive vendor evaluations and reports (employer due diligence)
- Historical and demographic database development and maintenance
- · Prior years contribution audits and correction assistance
- Maximum Allowable Contribution calculations for all employees each year
- Retirement Directions "meaningful notice" communications materials specific to the employer for all eligible employees – updated each year
- Worksite and department video presentations updated each year
- Onsite orientation and implementation assistance to administrative staff
- Ongoing professional and resource services for retirement and incentive plans evaluation
- Specific website pages for the benefit of employees and administrative staff @ tsacg.com
- · Onsite IRS audit assistance during all years under contract
- Electronic Process for Automated Remittance Services -EPARS

All services provided by TSACG to current clients are provided for an annual fee per eligible employee. There are currently no additional charges for consulting work completed during the term of a contract. TSACG has considerable experience representing clients during IRS audits. The structure of their Compliance Edge® program is based, in part, upon this audit experience.

Products and Services

EPARS

The Electronic Process for Automated Remittance Services or "EPARS" allows the client to combine multiple vendor remittances into one deposit via wire transfer and transmit remittance data utilizing a secure Web-based application. The EPARS system significantly reduces the administrative tasks for the employer while reducing errors in transmission of remittance data. EPARS also allows contribution remittance to be deposited into participant accounts within 24 hours while offering the maximum protection possible for private participant information. Wells Fargo/Wachovia Bank and J. P. Morgan Chase both serve as the bank transfer agents for the EPARS system.

Recordkeeping and Provider Re-evaluations

The primary focus of consulting and administration activities is centered on new regulations for 403(b) plans released by the IRS on July 23, 2007 and fully effective January 1, 2009. TSACG intends to build on the substantial advancement it has made with respect to program standardization, especially among K-12 and College employers, to address the new requirements placed on clients. The company's dominant market position as an administrative services provider is recognized nationally by organizations that provide 403(b) investment products. TSACG has made notable progress toward a streamlined and centralized recordkeeping system critical to compliance with the new regulations. Further, the company completed the re-evaluation of all present 403(b) providers to verify compliance capabilities. This substantial effort will also allow employers to review the relative costs associated with both service-based and passive investment products under their plan. It is expected that many providers will propose investment products with lower fees and expenses due to a combination of competition and the advent of fewer providers selected for each plan.

Aggregated Records and Transactions (ART)

ART is one of the first 403(b) online transaction processing systems for public education employees. The system allows participants to apply for distribution transactions online and receive a decision immediately for their transaction. This system allows the participant to print a secure and acceptable approval certificate to attach to the providers documents. ART is available to all employer clients that are able to transmit monthly demographic files and include providers under their plan that transmit monthly participant account information as required by IRS regulations.

Clientele: TSACG provides all services under multi-year contracts with public K-12 school districts and colleges with the majority of these being three to five year contracts. The Compliance Edge_® program has also been adopted by 560 public education employers in nineteen (19) other States nationally. Present clients represent over 900,000 public education employees. A complete TSACG client listing is available from TSACG.

Retirement Plan Compliance and Administration Services Agreement

PREAMBLE: The following constitutes a binding "Agreement", effective as of August 1, 2008 between TSA Consulting Group, Inc. a Florida Corporation, (hereinafter referred to as "TSA") whose principal place of business is 15 Yacht Club Drive NE, Ft. Walton Beach, Florida 32548 and Northfield Township High School District 225, 1835 Landwehr Rd., Glenview, IL 60026, hereinafter referred to as "District".

PURPOSE: District wishes to retain the services of TSA to provide compliance administration services to the District for the District's voluntary retirement programs under Section 403(b) of the Internal Revenue Code ("403(b)") and TSA is willing to provide such services.

- 1. TSA agrees that for a period of thirty-six (36) months, commencing with the effective date of this Agreement, it will, consistent with its other obligations, render to District such consulting and administration services set forth in Exhibit A, attached and incorporated herein. This Agreement may be renewable at the end of each contract year by mutual Agreement of both parties for two additional one-year periods.
- 2. District agrees that, for the term of this Agreement, it will render to TSA all reasonable information necessary to accomplish services set forth in Exhibit A. The District shall provide all information including, yet not limited to, items set forth in Exhibit B, attached and incorporated herein. Transmission of all information from the District to TSA shall be performed on a timely basis relative to services provided and service dates set forth in this Agreement.
- 3. District agrees to remunerate TSA for such consulting and administration services at the stated rate and methods shown in Exhibit C, attached and herein incorporated by reference.
- 4. TSA shall act as an independent consultant and/or administrator and not as an agent or employee of the District and TSA shall make no representation as an agent or employee of the District. TSA shall furnish evidence of business liability and errors and omissions insurance in such limits of liability and written by an insurance company licensed in the state of Florida and acceptable to the District. TSA shall be responsible for all taxes as an independent consultant and/or administrator. TSA shall have no authority to bind the District or incur other obligations on behalf of the District.
- 5. TSA agrees to hold in confidence all employee information received from the District in connection with this Agreement and necessary to complete the scope of services outlined in Exhibit A. TSA shall protect all information received from the District from misuse, espionage, loss or theft. This information will not be transmitted or used for the purpose of solicitation in any form, and upon request all information held by TSA will be returned to the District.
- 6. District agrees to not circumvent TSA such as by dealing directly or indirectly with any previous unknown sources, contacts or any other entities made known by TSA, except as allowed by mutually agreed written waiver.
- 7. TSA warrants that it is under no obligation to any other entity that in any way conflicts with this Agreement and that it is free enter into this Agreement.
- 8. This Agreement and all extensions and modifications hereof and all questions relating to its validity and interpretation, performance and enforcement shall be governed by and construed in conformance with the laws of the State of Illinois, unless preempted by federal law.
- 9. All parties agree that proper venue for any lawsuit arising out of this Agreement shall be in Cook County, Illinois.

- 10. TSA agrees that it will indemnify and hold harmless the District, individual members of the District, its representatives and employees, from any claim, demand or suit which may arise from, be connected with, or be made due to the negligence or failure to satisfy the requirements of this Agreement. This indemnification shall include all related costs, including but not limited to, attorney's fees, consultant fees, fees for other professional service providers, as well as court costs, fines, penalties or other similar charges against the District, provided that the District notifies TSA, in writing, no later than 30 calendar days after receipt of such claim or demand. Notwithstanding the preceding, this indemnification shall not cover any claim or demand based on erroneous information provided by the District, its employees or other representatives.
- 11. This Agreement may be modified, amended or terminated by either party upon 60 days written notice to the other party, provided that no such modification, amendment or termination shall affect the liability of either party incurred prior to such event. Any amendment or termination shall include, but not be limited to 60 days notice prior to the end of any fiscal year.
- 12. This Agreement may be executed in any number of counterparts, each of which, including any reliable copies or facsimiles thereof, will be deemed to be an original and all of which together shall be deemed to be one and the same instrument.
- 13. If any provision of this Agreement shall be held or declared to be illegal, invalid or unenforceable, such illegal, invalid or unenforceable provisions shall not affect any other provision of this agreement, and the remainder of this Agreement shall continue in full force and effect as though such provisions had not been contained in this Agreement. If the scope of any provision in this Agreement is found to be too broad to permit enforcement of such provision to its fullest extent, the parties consent to judicial modification of such provision and enforcement to the maximum extent permitted by law.

We, the undersigned as duly authorized representatives, agree to all the terms and conditions stated above, and by our signatures, place this Agreement into full force and effect as of the date first above-written.

NORTHFIELD TOWNSHIP HIGH SCHOOL DISTRICT 225

Hillaine Sign

TSA CONSULTING GROUP, INC.

tanet Williamson

Title

Director of Business Affairs Hillarie Siena September 2, 2008 Janet-Williamson

Chief Operations Officer

EXHIBIT A

In accordance with the Agreement between the District and TSA, the following services will be provided by TSA:

- 1. Maximum Allowable Contribution (MAC) calculations will be delivered to the District at least twice annually for all employees eligible to participate in the employer's authorized 403(b) plan. These calculations shall include limits applicable to 403(b) plans under Sections 403(b)(2), 402(g) and 415 of the Internal Revenue Code. Such calculations shall be performed in accordance with accepted standards and subject to the prevailing Internal Revenue Code provisions and Regulations at that time. MAC's will be based on information obtained from the District and/or the employee and any statement or guarantee of accuracy by TSA will be contingent on the accuracy of the information delivered by the District and/or the employee.
- 2. TSA shall provide an annual review and audit of the previous year's contributions for all employees. TSA shall notify the District of all non-compliant contributions and provide the necessary data to facilitate notification to employees affected and completion of correction procedures as required by current Revenue Procedures.
- 3. A master file will be maintained by TSA for use by the employer to reference all MAC calculations for employees during the term of this Agreement. The master file will be provided to the District in electronic and hard copy format with the same frequency as MAC calculations are provided, unless otherwise agreed to in writing by both parties.
- 4. Employee handbooks will be delivered to the District once annually in sufficient quantities for all eligible employees. The employee awareness and educational materials shall be generic in content regarding 403(b) requirements, and will also address the specific policies and procedures of the District relative to all retirement programs maintained by the District. Handbooks will be revised annually to reflect changes in IRS rules or changes in the District's policies and procedures.
- 5. A basic compliance report on existing District policies and procedures relative to the retirement plans maintained by the District shall be provided by TSA. Additionally, TSA will assist the District in reviewing vendor practices (to the extent such information is available) to determine appropriate compliance standards with regard to employee accounts. Upon request, a comprehensive report, reviewing and analyzing District practices with respect to the legal requirements applicable to any or all programs, prepared by legal counsel specializing in retirement plans and employee benefits, is available at an additional charge to be mutually agreed upon. This report shall include a detailed analysis of policies and procedures including individual vendor information with regard to compliance.
- 6. Video presentations will be produced, distributed and made available via online stream by TSA once annually. Video presentations shall be generic and topical in nature concerning the 403(b) programs.
- 7. Web pages specific to the District will be made available and will be maintained by TSA for information on their retirement plans.

- 8. TSA shall provide ongoing administrative support to the District, including, but not limited to, the development of appropriate policies and/or procedures regarding all employee retirement programs. Such administrative support includes research and development of any new programs and/or vendors that may be regarded as beneficial to the District and the employees of the Northfield Township High School District 225.
- 9. TSA expressly agrees to cooperate with and offer assistance to the District in the event of any audit of the 403(b) plans by the IRS.
- 10. TSA will provide plan recordkeeping administration services, including:
 - 10.1 <u>Plan Documents</u>: TSA will provide appropriate Plan Documents and Adoption Agreements to the Employer, for review and approval. These documents shall govern the plan(s).
 - Meaningful Notice: For those employees not receiving employee handbooks that serve as meaningful notice, TSA will assist the Employer in developing and distributing employee communications material including specific information on eligibility and enrollment procedures. These communications shall be developed and distributed at least once each calendar year. Employees will also be guided to Internet web pages that are available throughout the year that contain a full summary plan description detailing their ability to participate in the programs and how to enroll.
 - 10.3 <u>Forms and Procedures</u>: TSA will develop standardized administrative forms for use by the Employer and participants for the purposes of enrollment and asset transactions under the Plan(s).
 - 10.4 Participant Records: TSA will establish and maintain a record for each participant reflecting the account balance, date, amount and type of each distribution transaction in the participant's account. Records maintained by TSA shall include all information necessary to comply with applicable regulations, rulings and procedures established by the Internal Revenue Service for the plan types indicated herein. The Employer will determine eligibility requirements for employees and TSA shall be entitled to rely on the Employer's eligibility determinations.
 - 10.5 Participant Inquiries: TSA will provide adequate access to participants regarding their records and transactions recorded by TSA. Access shall include, at a minimum, customer service representatives during normal business hours to assist participants with information and transactions under the Plan(s). TSA will provide secure web access to aggregated account information from vendors with which they participate, updated on a monthly basis where the information is available.
 - 10.6 Aggregation of Data: TSA will assist the Employer with the development and execution of agreements between the Employer and each investment product provider under the Plan(s) regarding the sharing and aggregation of participant data necessary to facilitate recordkeeping and administration duties for the Plan(s). TSA will exercise its best efforts to cooperate with each provider that maintains participant accounts under the Plan(s) that are subject to the recordkeeping requirements of applicable Internal Revenue Service regulations, rulings and procedures.
 - 10.7 Employer Reports: TSA will prepare Plan reports as necessary for the Employer including, yet not limited to, plan level balance information, plan level transaction information, contribution auditing and excess contribution corrections.
 - 10.8 <u>Technical Assistance</u>: TSA will provide additional technical and consulting assistance to the Employer upon request and under terms mutually agreeable between TSA and the Employer.
 - 10.9 Vendor Evaluation: TSA will, as a condition of this Agreement, evaluate the vendor companies and the investment products to be offered to employees. Full vendor RFP services or other assistance to the District is available upon mutual agreement between both parties.
- 11. EPARS (Common Remitting) services will be provided upon execution of the "EPARS" Subscription Agreement.

EXHIBIT B

In accordance with the Agreement between TSA and Northfield Township High School District 225, the following information and services will be provided by the District to TSA:

- 1. All available data necessary to complete the services provided by TSA as outlined in Exhibit A. TSA shall assist the District in the determination of which data is necessary for TSA to complete its services, and shall provide the District with a list detailing such information. Such data shall include, yet not be limited to, District policies and procedures regarding all qualified plans offered by the District, participating vendor information, employee data pertinent to MAC calculations to the extent possible for current and prior years' service, and all additional information deemed necessary to complete the scope of work as defined by the Agreement. Data required for MAC calculations shall be supplied electronically by the District in a format mutually agreed upon by both parties to the Agreement.
- Distribution of all employee and worksite materials on a timely basis. Materials to be distributed shall include, yet
 not be limited to, requests for additional employee information pertinent to the scope of this Agreement, employee
 MAC calculations including the retrieval of delivery receipts, employee handbooks and worksite videos.
- 3. All other appropriate, commonly accepted, efforts necessary to develop and maintain compliance with existing or amended Internal Revenue Code provisions regarding the 403(b) plan offered by the District. As part of its plan administrative services, TSA shall provide guidance to the District as to which additional efforts are appropriate, commonly accepted, or necessary to maintain compliance.
- 4. The District shall require all providers of investment products and services to the retirement plans to cooperate with TSA by providing any information needed to complete the terms of this Agreement.
- 5. The District shall instruct staff to cooperate fully with TSA regarding the compliance review and in obtaining all necessary information for TSA to complete the duties described in this Agreement. The District realizes that any delay in providing data and information to TSA may impede completion of services as described in this Agreement.

EXHIBIT C

BASIS OF REMUNERATION: Annual compensation for services provided by TSACG subject to the Agreement shall be invoiced at the rate stated below.

Standard Fees for all services listed in the Compliance Edge® Program:

- Comprehensive Program The Compliance Edge®
 Total Cost of basic services
 - A. Set-up Fee Waived by TSA Consulting Group, Inc.
 \$ 0.00 set up fee
 - B. Annual maintenance fee based on the current monthly fee for specified scope of services and including maintaining employee data, contribution audit and calculation of MAC, new updated employee handbooks, employer & vendor evaluations updates, and review and updates to employer sponsored retirement plans, distribution recordkeeping, common remitting (EPARS) and plan documents.

\$20.00 per active participant per year billed monthly (number of employees will be reconciled on an annual basis upon receipt of data)

Estimated initial number of employees: 800

All services shall be billed monthly beginning September 1, 2008 at the equivalent rates shown above for each contract year.

Fees described above are based on total number of employees for this employer. Rates for larger or smaller groups may vary according to current published rate schedules established by TSACG.

Glenbrook High School District 225, IL (Northfield Township High School District 225, IL) Payroll Reduction Authorization for 403(b) Annuity Contract or 403(b)(7) Custodial Account

Name of	Company	- 403(b)	Product	Provider
---------	---------	----------	----------------	----------

nnuity Contract or 403(b)(7) Custodial Account	(A separate SRA form is required for each yen	dor.)	
Employee's Name	Social Security Number		
Work Location	Position		
Original Agreement			
With respect to services rendered by the Employee hereafter, compensation for such services shall be reduced by:	the Employer and the Employ	ee hereby agree the Employee's	
Equal amounts of \$ per pay	period beginning the	, 20 pay period.	
The amount elected above shall result in a total ANNUAL REDUCTION stated below. The Employer agrees that it will remit the amount of custodial account offered by the Company listed above.	ON not to exceed the maximum a f such reduction for the 403(b)	allowable contribution calculation as Tax Sheltered Annuity or 403(b)(7)	
Amendment Agreement - Type of Change Desired			
Increase from \$ per pay period to \$	beginning the	, 20 pay period.	
Decrease from \$ per pay period to \$	beginning the	, 20 pay period.	
Suspend—Name of Company			
Effective Date of Change	, 20		
I have read the above and understand the proposed change. I herel results in decrease or elimination of reduction under the 403(b) T.S.A. future unless it falls within the allowable limits for that year. Terminal Pay at Retirement or Termination	by request that such change be e program, that this reduction or eli	effected. I realize that if the change mination cannot be "made up" in the	
One-time reduction from Terminal Pay \$			
Total from T	erminal Pay		
The Employee expressly understands and agrees that if the amount applicable taxes), no reduction will be made and the entire amount will	requested above is more than the be paid to the Employee.	e amount due to the Employee (less	
This Agreement shall be legally binding and irrevocable with respect to an Agreement shall be effective only with respect to amounts not yet earned exceed the Employee's statutory limits under Section 402(g) or the limitation salary reduction to all Companies to which salary reduction contributions of the Company listed above, provided that the Employee has sufficient earnequested reduction. In the event that the calculations provided by the District's calculation shall prevail.	If at the time of said termination. It in of Section 415 of the Internal Reve an be made. It is understood that the irrings during the immediately pre-	is provided that this reduction does not enue Code. This limits the total allowable he amount specified will be forwarded to ceding pay period to accommodate the	
I hereby authorize my Employer to reduce or suspend any contributions e would exceed my Maximum Allowable Contribution in any calendar year.	stablished by this agreement, if in i	ts opinion, the total annual contributions	
The Employee is responsible for the accuracy of the excludable amounts s salary reduction in this agreement, or any other violation of the requirement the Employee.	tated in this Agreement. Any overst of Section 403(b) could result in ad	atement of the amounts excludable as a ditional taxes, interests, and penalties to	
It is the intent of the parties that the non-forfeitable retirement deferred at Federal Income Tax benefits provided for in Section 403(b) of the Internal R be in writing to the Employer and becomes effective upon the execution	evenue Code of 1954, as amended	. Any change to this Agreement must	
This Agreement may be terminated by either the Employer or Employee up as applicable.	on thirty (30) days notice to the Cor	npany and to the Employer or Employee	
Effective Date of this Agreement, 20	Glenbrook High Schoo (Northfield Township F	ol District 225, IL ligh School District 225, IL)	
AGENT / REPRESENTATIVE NAME Agent's Phone			
AGENT / REPRESENTATIVE NAME Agent's Prione EMPLOYEE SIGNATURE	AGENT / REPRESENT		
	Dated	, 20	
	0.000.00		

Glenbrook High School District #225

BOARD POLICY: TAX SHELTERED ANNUITIES

4070

Page 1 of 2 pages

Section A - Authorization to Purchase Annuities

- The Board of Education of District #225 shall make tax sheltered annuity (TSA) plans
 meeting the requirements of the Internal Revenue Service available to the staff through
 payroll deductions; both fixed and variable plans may be offered.
- 2. The assistant superintendent for business affairs, or designee, will act as the Board's representative in all matters dealing with TSAs sold to Glenbrook employees through the school district, signing all applications for group policies, reviewing literature to be distributed, and maintaining copies of all master contracts and agreements. The assistant superintendent for business affairs, or designee, will publish, from time to time, a list of the companies which the District has qualified to do business with District employees.
- No company will be approved by the assistant superintendent for business affairs unless
 at least five employees have contracted for TSA participation with that company, and that
 company has completed and signed the "Investment Provider Service Agreement for
 403(B) Retirement Programs (Non-ERISA)" form.
- 4. Any company doing business in the District may be disqualified from participation by the assistant superintendent for business affairs should the participation with the company become inactive for a period of 12 months or more, or for other good cause.
- Failure on the part of any company and/or agent to comply with this policy will be sufficient grounds for disqualification.

Section B - Approval of Salary Reduction Agreements

All employees entering into a Salary Reduction Agreement must have on file in the District Business Office a completed "Glenbrook Salary Reduction Agreement for 403(B) Programs" form before the election will become effective:

1. Employees who wish to use special "catch-up elections" to contribute more than the basic salary deferral for the year must provide a vendor, financial, tax or legal counsel form which shows the maximum exclusion allowance (MEA) calculation for the tax year.

Section C - Changes to Salary Reduction Agreements

Employees may change their reduction agreement once every six months. Specifically, one change can be made from January through June, and one change can be made from July through December. Initiating or terminating a salary reduction agreement is considered to be a change. Salary Reduction Agreements may be terminated at any time.

Section D - Contact Between Employees and Insurance Agents

- Only companies determined to be qualified by the assistant superintendent for business
 affairs may make printed TSA literature available to Glenbrook employees on campus.
 The literature may not contain any statement which indicates that the Board of Education
 or the administration recommends any company or plan.
- Once contacted by a Glenbrook employee, an agent of the company may meet the
 employee at school to discuss policy provisions. An agent may also meet the employee
 at school to have papers signed. In either event, agents will not be allowed to remain on
 school premises to solicit business from other employees.
- Employees' addresses, personal e-mail addresses and/or telephone numbers will not be provided to qualified company agents.
- 4. Initial contact with the agent must be made by the employee or the assistant superintendent for business or designee.

Section E - Plan Management and Periodic Statements

The employee shall be responsible for directing the management of his or her individual plan, for requesting periodic statements from the company and for verifying the accuracy of the statements.

To the fullest extent permitted by law, the Board of Education, its Board members and employees shall have no liability for any losses suffered by the employee that result (directly or indirectly) from his/her participation in the District's 403(b) program. The employee shall save, defend, indemnify, and otherwise hold the harmless the Board of Education, its Board members and employees, to the fullest extent permitted by law, from any and all actions, claims, demands, losses, injuries, and damages whatsoever that may result (directly or indirectly) from his/her participation in the District's 403(b) program. The Board of Education, its Board members and employees have made no representation regarding the advisability, appropriateness or tax consequences of any employee's participation in the District's 403(b) program or employee's allocation to any company which the District has qualified to do business with District employees.

Section F – Non-Endorsement of Service Providers

Qualification of vendors shall be based upon compliance with TSA regulations, as amended from time to time, and execution of the service provider's agreement. Such qualification shall not be deemed as an endorsement by the District of any provider or plan.

Approved: February 2, 1976 (Item #5676)

Revised: November 19, 1984
Revised: January 25, 1993
Revised: February 9, 1998
Revised: February 28, 2000
Revised: July 13, 2009
Revised: November 8, 2010

Glenbrook High School District #225

PROCEDURES FOR IMPLEMENTING BOARD POLICY: TAX SHELTERED ANNUITIES Page 1 of 3 pages

Section A

The assistant superintendent for business affairs, or designee, will act as the Board's representative in all matters dealing with tax sheltered annuities (TSA) sold to Glenbrook employees through the school district. As such, the assistant superintendent for business affairs, or designee, will sign all applications, review literature to be distributed, and maintain copies of all master contracts and agreements.

Section B

Each company and each agent must comply with the following regulations. Failure to comply with any of these regulations will be sufficient grounds for disqualification to make sales to Glenbrook employees.

1. Procedure for Agent and/or Company Approval

- All agents must have on file in the District Office or with a designated third party administrator (with a copy provided for the District), a master group policy or a copy of the individual policy to be issued to Glenbrook employees. All insurance companies selling TSA policies to Glenbrook employees must have on file in the District Business Office or with a designated third party administrator (with a copy provided for the District), a completed tax sheltered annuities insurance company agreement form containing the Board approved Investment Provider Service Agreement for 403(B) Retirement Programs (Non-ERISA). The assistant superintendent for business affairs, or designee, will not sign an application for a TSA nor will monies be released until the required policies and the completed forms have been submitted to the District by the company.
- Employee names, addresses, personal e-mail addresses, and telephone numbers will not be provided to insurance agents by the District.
- Printed TSA literature provided by District-qualified insurance agents will be made available for review by Glenbrook employees by placing it in employee areas in the schools or via electronic transmission. A sample of the information to be distributed must be provided to the assistant superintendent for business affairs, or designee, for review and approval prior to distribution. The literature may not indicate that the Board of Education or the administration recommends the plan to the employees. Once approved, packets of literature may be delivered to the District Business Office. The literature will be placed in the schools for all employees to take home and review, or made available via electronic transmission.

2. <u>Contact with Employees</u>

- Initial contact with employees may be made through printed literature, initiated by the employee, by referral from other employees, or by outside contact by the agent.
- Once contacted by a Glenbrook employee, an agent may then meet with the employee at school to discuss the TSA plan offered. Agents may also meet an employee at school to have papers signed. IN EITHER EVENT AGENTS WILL NOT BE ALLOWED TO REMAIN ON SCHOOL PREMISES TO SOLICIT BUSINESS FROM OTHER EMPLOYEES OR FOR ANY OTHER PURPOSE.

3. Procedure for Enrolling Employees in TSA

- When an employee has decided to enroll in a TSA plan, the agent must have the employee complete a Salary Reduction Agreement for 403(B) Programs form, provided by the District's third party administrator.
- 2) When completed and signed by the employee and agent, the Salary Reduction Agreement for 403(B) Programs form, must be forwarded to the assistant superintendent for business affairs, or designee, for signature.
- 3) TSA agreements completed, signed and received the first of the month will produce a salary deduction for that month. Agreements completed, signed and received after the first of the month will produce a payroll deduction for the month following the month of submittal.
- 4) Monies will be dispersed to companies from the District Business Office only through the District's third party administrator.
- 5) Changes in the amount of the TSA are to be handled in exactly the same manner as new TSA agreements.
- The employee shall be responsible for directing management of his or her personal account, and for requesting periodic statements from the insurance company reflecting payments made by the school district. The employee shall also be responsible for verifying the accuracy of the statements. An employee having a question about the statement should immediately contact the agent. If the question cannot be resolved by contacting the agent, the employee should contact the District Business Office or designated third party administrator for assistance.

As a condition of his/her participation in the District's 403(b) program, the 7) employee must agree in writing that, to the fullest extent permitted by law, the Board of Education, its Board members and employees shall have no liability for any losses suffered by the employee that result (directly or indirectly) from his/her participation in the District's 403(b) program. The employee shall further agree in writing to save, defend, indemnify, and otherwise hold the Board of Education, its Board members and employees harmless, to the fullest extent permitted by law, from any and all actions, claims, demands, losses, injuries, and damages whatsoever that may result (directly or indirectly) from his/her participation in the District's 403(b) program. The employee's agreement shall further acknowledge that the Board of Education, its Board members and employees has made no representation to the employee regarding the advisability, appropriateness or tax consequences of his/her participation in the District's 403(b) program or the employee's allocation to any company which the District has qualified to do business with District employees.

Revised:

November 19, 1984

Revised:

January 25, 1993

Revised:

February 9, 1998

Revised:

July 13, 2009

Revised:

November 8, 2010

GLENBROOK NORTH HIGH SCHOOL

Employee Name

Administrator

Ryan S Bretag

John Catalano

Chad Davidson

William R Eike

Eric T Etherton

Life i Luiciton

John Leo Finan

Kris A Frandson

Kathryn S French

Deborah Ann Koller

Mary C Kosirog

John K Leonard

Robin Levine-Wissing

Robert Pieper

Paul M. Pryma

Mary E. Rockrohr

Robin Sheperd

Edward A. Solis

Michael T. Tarjan

Teacher/Counselor

Nicole Abbott

Susan E Albert

Stefanie M Anderson

Erin L Argyros

Christina Bauer

Carie Lynn Benedetto

Bradley Benson

Jason D Berg

Robert J Berg

Lindsey I Berman

Meghan A Betzel

Rachel W Bialk

Leanne Kuhlman Block

David Boyle

Joyce Bozacki-Rae

Kathleen C Brosnan

Renee Brosnan

Aaron L Brown

John T Byrne

Michael A. Campbell

Richard F Chapman

Wanyin Chou

Jennifer H Cicciu

Martin Cless

Kelli Cohen

Christopher J Cooper

Susan K Corfield

Karen M Cunningham

Christopher C DeKuiper

Timothy Drevline

Christine C Drucker

Ryan S. Dul

Susan Eddington

William F Edison

Emily Caryl Eller

Jamie E Ellinger-Macon

Michael English

Frank Anthony Fiala

Beth Ann Figaro

Karen A Fitzsimons

Danielle K Fluegge

Bonnie J Foster

John M Fournier

Theodora M Franck

Verlin Fraser

Robert J Froehlich

Joan Gallagher-Bolos

Robert M. Gallivan

Kerry K. Galson

Ronald D. Gatchalian

Ann Gebhardt

Justin S Georgacakis

Justin Gerbich

Joseph D. Gerencser

Amy B Goldsmith

Lilian Matheson Gomez

Lori L. Gonzalez

Stephen Edmond Goodman

Marcel A Grdinic

Michael B Greenstein

Katherine E Gutierrez

Rommel A Guzman

Edward E Hajost

Bryan Halpern

Annahi Hart

Christy Hemesath

Erica A Henrich

Heather Higgins

Tara Hoeft-Runde

Danielle Holden

Marketa Holecek

James B. Hoover Jr

William J Horine

Emily Horvath

Jim Howie

Jerome P Hoynes

Lorena Sue Huguelet

Sarah H Ilie

Mindy B Ingersoll

Matthew Izenstark

Katie E. Jones

Jeanette L Jordan

Jeff K Jordan

Jeff A Kallay

Hannah Min Kang

Russell Katahira

Todd Keeler

Tiffany S Kim

Kathleen M Kinsella

Scott A Knapp

Sherri M Koeppen

John J Krickl

Joy M Lacey

Rosemary Langer

Jennifer A. Laudadio

Amanda E Lazzaro

Katrina L LeBlanc

Robert LeBlanc

Pearl Lee

Mark B Lewis

Craig T Loch

Amy E Ludolph

Sachiko Majoros

Kathryn I Martin

Francis P Mathieu

Jennifer Marie Mau

Brian McDonaugh

Maureen C McDonaugh

Rhoda McInerney

Robert B Milkowski

Matthew Miller

Kathleen J Mitchem

Christopher Morgan

Josh Morrel

Karena K Nelson

Craig Niemiec

Michael J Nisi

Jillian Lee Nowak

Virna M Odiotti

Kristin Emily Olson

Mark L. O'Rourke

Rodolfo Perez

Ana Paloma Peso

Marie J Petrini-Poli

Kim Petty

Penn E Phillips

Michael Piskel

Matthew L Purdy

William Race

Michael R Rast

Mark Rebora

Martha M Reed Julie Ann Robinson

Jessica Werner Roby

Denis Rodriguez

James E Rogers

Rebecca Silverman Rogers

Todd M Rubin

Joshua A Runkle

Mark Running

Barry C Ruppert

Dominic A Savino

Nicole L. Scherr

Amanda Scholz

Michael J Schroeder

Jennifer Schultz

Mardi Scott

Christina Lee Seaborg

Jill M Serling

Carey Sides

Janice Y Sit

Jonathan Sorkin

Michael Standerski

Lisa Steffey

Darin Sullivan

Margaret M Sullivan

Matthew R Sullivan

Nicholas Timmer

Dane Fox Travis

Kirby J Tripple

Rita M. Umansky

rate in ontarion

Nathan A Unterman

Anna W Upson

Megan E Vaccarello

Norma J Vakil

Paul M Vignocchi

David C Vincent

Patrick J. Wagner

Jon Robin Walker

Andrew M Wallace

Jeffrey A Ware

David D Weber

Karyn Weber

Frank Whalen

Scott L Williams

Jean P Witty

Christine C E Woods

Aimee L. Wool

Daniel Workman

Mary E Zold-Herrera

Secretarial/Clerical

Nicolette Aloy

Louise Berger

Jean M Boklewski

Eileen S Bourne

Angela Cowin

Debbie L Dean

Marlene K Dobrin

Amelia L Flammang

Mary Flannery-Day

Susan R Gabler

Janet K Green

Margot E Halpern

Traci A Johnston

Karen L Karp

Karin E Kirch

Cynthia J Kozeluh

Elizabeth E Levchenko

Suzan M Maddox

Debra R Maskin

Carolyn A McGuire

Ann M Murray

Ellyce S Olson

Jody R Peacock

Robin E Pehlke

Ellie L Rudolfi Terri S Ryan Jennifer E-R Wawryk Deborah L Woods

Maintenance

Patrick J Allen

Miguel R Arechar

Javier Benitez

Randy L Calabrese

Susan M Calucci

Hector A Cartagena

Rubel AQ Chowdhury

Antonio Collazo

Egrain Collazo

Allen Curington

Robert M DeMaio

Mikhail Dobin

Joel F Ferrer

Scott L Fleischauer

Roman Frid

Roberto Gutierrez

Patrick W Hickman

John J Jost

Brian K Julien

Patrick W Julien

Anatoliy Kats

Mark S Klopp

Rafael R Lopez

Arturo Lopez-Ramirez

Raul Lopez-Ramirez

Pedro Mancilla Garcia

Brian J Murdy

Andy Nardini

Alex Pouplikollas

James Quinn

Jorge R Rivera

Juan B Rodriguez-Lopez

Joel Roman

Daniel J Sotelo

John A Surace

Stanislaw Szacilo

Joseph H Taylor

Daniel A Whisler

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Stephanie L Bitter

Paul L Carlson

Christopher M Doebler

Matthew J Fastert

Colleen N Huebner

Rafael B Iriarte

Joel A Monaghan

Thomas G O'Connell

Paraprofessional

Barbara I Casey

Helen C Catsaros

Darlene J Daniels

Kimberly D Deschamps

Michael J Keady

James C Lee

Jerry Mocarski

Becky L Monat

Steven Schulhof

Michael H Summerfelt

Gary D Winkle

Instructional Assistant

Cynthia J Beranek

Antonette M Campagna

Meaghan T Clavey

Steven M Collins

Evelyn Crews

Carol S Fischer

Jarrod S Georgacakis

John P Glorioso

Mary E Gregg

Catalina Guerrero

Andrew R Guilde

Susan S Hahn

Anita M Hawke

Emily A Horigan

Jerry B Kim

Leanne N Kotlarz

Kevin J Kurasch

Brad J LaMie

Scott M Lasky

Julia A Levit

Mary Beth Manso

Thomas O Marinis

Kathleen A McLaughlin

Stacey A Mechales

Jill K Nelson

James L Ossey

Jodie A Panzer

Sherry J Reisman

Diane DeRosa Reynolds

Alexandra R Salomone

LeeElyn M Sparkes

John A Stanonik

Lindsay M Thieleman

Amy Ticho

Dennis L Vander Kuur

Ryan R Winter

GLENBROOK SOUTH HIGH SCHOOL

Employee Name

Administrator

Ronald E. Bean

Lara E Cummings

Danita M Fitch

Gary J. Freund

Sean W. Garrison

Phillip Gartner

Dawn R Hall

David Scott Jakes

Terrence M Jozwik

Susan D. Levine-Kelley

Cameron Donald Muir

Steven D Rockrohr

Jeffrey W. Rylander

James W Shellard

Martin G Sirvatka

Stephen B Stanicek

Brian Wegley

Stacey M Wolfe

Teacher/Counselor

John E Allen

Chiara Andrews

Zachary I Appel

Janez M Arko

James M Bachmann

Stephanie E Bailey

Beth Ann Barber

Meghan M Bargar

Mark Bauman

Brian C Baxter

Terry J Benjamin

Deborah A Berlin

Matthew I Bertke

Frank Bexes

Anne Blair

Dana K Boehmer

Kara Bolf

Steven Bolf

Erin Bosack

Damien Benjamin Braude

Hillary A. Bullock

Carol A Buresh

Elizabeth Bushek

Lindsey S. Camacho

Rosemarie Carsello

Patrick T Castillo

Amanda R Chapman

Mary Choldin

Timothy Cichowski

Deborah Ann Hammersley Cohen

Joy Cooper

Bryan M. Cope

Christina Marie Cosgrove

Kathy A Coskey

John L Cowlin

Yitzchak Hillel Crandus

Elizabeth A Daugherty

Mark E. Dec

Diane K Dillon

Robin R Doyle

Matthew E Drone

Laura Duffy

Ellen E Eichler

Emily J. Ekstrand

Amie Elliott

Mary Ann Ericksen

Stephen M Farber

Julie Ann Feeney

Dawn Fendt

William Mark Ferguson

Brenda Field

Scott Field

Stacy Flannery

JoEllen Flener

Susan K Flickinger

Gerald Fogarty

Lauren Fraser

Jennifer G. Friedmann

Cecile Frydman

Mark P Gallagher

Nancy A Giebel

Scott Glass

James C. Glynn Jr.

Karen Goering

Ann M B Golding

Alan D Greenberg

Scott Greenspan

Steven Grosland

Marianne Gudmundsson

Seong Bong Ha

Patricia Marie Haban

Matthew K Hamilton

Todd Hansen

Marshall J. Harris

Terry Harris

David P Hartman

Kurt W Hasenstein

Jennifer Hayner

Thomas J Henderson

Daniel Hicks

David P Hill

Christopher M Hilvert

Debra Hinchey

Pantra Hoeft

Katie Hoover

Cheryl J Hope

LeaAnne Hotton

Daniel Hudson

Kimberly Huesmann-Delaney

Benedict Hussmann

Natalie Ann Ingaunis

Kristen K Jacobson

Mary Z Jaeger

Natalie Jakucyn

Matthew Johlie

Matthew Jones

Sharon L Kaltman

David W Kane

Joseph F Karlovsky

Tara R Katz

Courtney C Kelly

Kenneth E Kerr

Marianne Kerr

Annie I Kim

Ryan L Kinsella

Kimberly A Kiraly

Catherine C Klahn

John Klasen

Karen E Klebba

John R. Knight

David A. Knudson

Frederick M Kocian

Linda M Kocian

Joshua J Koo

Karen LeBlanc

Ann LePage

John P Lewis

Joanna D Lialios

Judy A Libman

David Lieberman

Kelly Lowery

Sylvia Lubinski

Elizabeth Lupfer

William J. Lyon

Keith K. MacDonald

Yasuko Makita-Discekici

Despina Mandarino

Mark C. Maranto

Stevi A Marks

Barbara C. Marzillo

Peter P Masciopinto

Scott W Matthews

Carol S May

Molly M McBride

Julie T McDermott

Kelli A. McDonald

Randall T McGraw

Rosanna McManamon

Joanne Medak

Christine M Memler

John P Meyer

Sonja K Meyer

Debbie Middleton

Thomas C. Mietus

Tim Monahan

Mina Moon

Taylor N Morello

Patricia A Moulakelis

Sandra Mulligan

Travis C Myers

Suzanne Nadel

Scott T. Nemecek

Kathryn M Nicolotti

Mikael Noll

Amy L Norwood

John P O'Malley IV

Janice L Osowski

Daniel F Oswald

Jeffrey I Paek

Christina Pak

Erika L Pedersen

Nicole E Pilotte

Rebecca S. Pollack

Katrina S. Prockovic

Veronica Reyes

Daniel Terence Rhoades

Lisa Gail Richardson

Deborah C Robinett

David Rogers

Socorro Rogers

Carrie M Rosen

Robert E Rosinski

Rachael Rothrauff

Julia C Schaefer

Jeffrey S Scheinkopf

Michelle Scheinkopf

Brian T Schmalzer

Neil E Schmidgall

David C Schoenwetter

Katherine L Scholten

Catherine M Schroeder

Sejal Schullo

Stephanie R Self

Jill N Serikaku

Christi Ann Shaner

Sharon K Sheehan

Stephen A Silca

Jean C Simmons

Cheryl Simon

Michael R Sinde

Afrodite D Skaouris

John Skorupa

David M Smith

Julie M Smith

Kay L Sopocy

Michael J. Stancik

Deborah L. Stein

John E Sullivan

Lauren A Sutherlin

Ryan Sutherlin

Tara Tate

Kelly A Timson

Matthew T Topham

Brandon L Tucker

Alyson M VanderPlas

Mary Vicars

Michael J Vodicka

Anne M Walsh

Kurt B Webb

Suzanne Webb

Steven E Weissenstein

Brian E Whalen

Matthew R Whipple

Benjamin D Widner

Megan E Williams

Mary H Wiltjer

Rebecka A Wittenstrom

Aaron A Wojcik

Gregory A Wojcik

Louise A Wright

Hong Wu

Sukjin Yoon

Jeffrey Yordy

Teresa Youngberg

Jerry Zabin

Jorge Zamora

Daniel Zapler

Paul S Zwiercan

Secretarial/Clerical

Amelia G Alpert

Claudia J Bailey

Katherine G Coombs

Jeanne A Davito

Dorothy L Durchslag

Cynthia R Franz

Rosanne Goodrich

Kathleen Hargesheimer

Lynette M Huebner

Angelica Ibarra

Lorna C Johnson

Bernice A Kirchler

Lorraine Kroll

Rosanne Mackie

Bonita M Morris

Judith L Norton

Lucinda Pouplikollas

Deborah J Schneider

Patricia Siegert

Sandra A Sormaz

Diana F Starcevich

Margaret L Torres

Renee I Travers

Christine G Valles

Tina M Wagner

Lois E Wolfson

Judy A Wolter

Maintenance

Razzouk Adam

Kyle Adlon

Erik D Ainscough

Michael T Asquini

Hirms Y Barham

Sahar Barkho

Scott M Bish

Matthew G Boarini

Richard F Breman

Michael A Calucci

Michael Chernyavsky

Adam W Dankha

Daisy M Demeas

Mario Duran

Robert E Ewen

Alexander V Florczak

Richard P Frantell

David M Friske

Charles E Haley

Jean-Louis G Henriot

Ross F Hessler

Jonathan A Holmblad

Ralph T Imbo

Gregory Johnson

Igor N Korshukov

Dean E Krock

Robert E Lugiai

Sandra L McGee

Richard Moozakis

Frantz Pierre

Anthony J Reilly

Fred A Rudolfi

Sean C Savage

Benjamin T Simons

Neville Thompson

Ivan A William

Bill R Williams

Clifford F Williams

Arnold Zurita

Support Staff

Amanda L Anderson

Anthony C Catsaros

Charles P Murdough Jonathan R Novotny Brian Kent Robinson Lisa Meinhard Sly Richard C Winship

Paraprofessional

Margaret Balabanos-Bank Melissa A Brown-Harris

Susan A Collins

Diane L Egebrecht

Catherine F Furse

William D Gleason

Ellen D Goldstein

Imran Ijaz

Victor A Lopez Jr

Donna Sawicki

James M Wood

Instructional Assistant

Lars D Anderson

Walter L Anderson Jr

Halina M Antolovic

Kyle P Barber

Michael Boyle

Kevin M Braun

Kevin T Bulger

Hector Carabez

Phil Carello

John F Casey

Angela D Coady

Michael L Collins

Robert R Cowell

Brianne N Daubenspeck

Shannon M Devine

Jeffrey A Edelman

Jeff J Foster

David W Garbe

Mary Ann Geib

Michelle A Goodrich

James H Grayes

Peter D Griffin

Linda S Hammer

Sherry G Koch

Emma K Martell

Lydia D Marushka

William O. McInerney

Delbert A Mette

Brittany K Mortensen

Joseph M Mulloy

Lena Noh

Troy N Ossey

Ana F Pereira-Godoy

Margaret M Ritter

Marianna Ruggerio

Brian H Shaoul

JiYon Shin

Suzanne H Shore

Austin M Smith

Julie F Spellman

Luanne M Stoll

Tyra M Strobel

Steven J Szpisjak

Lyudmila Tarakanova

Jonathan D Voss

Patricia A Watermann

Anne White

Ann E Wiberg

Carol M Winston

James Henry Wolter

Gail L Zuckerman

GLENBROOK OFF CAMPUS

Employee Name

Administrator

Douglas W Strong

Teacher/Counselor

Susan K Baxter Lisa E. Harper

Stephanie L. Henrichs

Robert Hopkins

Pa'al Chaand Joshi

Allison M Klaric

Nijole Pabst

Mary Harrington Rabinak

Susan M. Ryan

Michael C Yacullo

Secretarial/Clerical

Joan A Duerig

Paraprofessional

Kimberly R Hasnas

Instructional Assistant

Lauren Berk

Alison E Halm

Steven V Halm

Irene Koliopoulos

Elyse M McGinn

Karla M Sorkin

Dawn M Taylor

Carol S West

Thomas J Wilkes

GLENBROOK EVENING SCHOOL

Employee Name

Administrator

Francisco Santa

Teacher/Counselor

Melissa DeFrenza-Israel

DISTRICT OFFICE

Employee Name

Administrator

Steve Anthony Caliendo
Jennifer Maureen Pearson
Kimberly L. Ptak
Michael Riggle
Hillarie J Siena
Vicki L Tarver
Marcus Werner Thimm
Rosanne Marie Williamson

Secretarial/Clerical

Edith Baerson
Beth M Clark
Angel B De La Paz
Kay N Edler
Gayle M Gambill
Alexandra Gan
Elaine M Geallis
Alice T Kus
Rhonda D Lukas
Victoria J Palmer
Linda C Regal
Debbie C Timpe
Lisa Beth Wall
Margaret K Wargaski

Support Staff

Susan A Werker

Zia K Ahmed
Tariq Baig
Christopher J Dusza
Karen B Geddeis
Pat T Giorgas
Phillip Kujawinski
Ryan M Manly
Eric R Meyer
Alla Ostrovskaya
Kurt Simmers
Robert J Sly
Peter A Spero
Konstantinos Zachariou
Jennifer A Zimmerman