#### BOARD POLICY: MANAGEMENT APPRAISAL

3030

### Section A - Introduction

The Board of Education believes that a management appraisal system is an integral part of a total system of management and that the broad purpose of management appraisal is to improve the quality of education for all students in the school district. The Board further believes that this can be achieved by improving the performance of those individuals who are responsible for managing the learning environment.

## Section B - Objectives of the Management Appraisal System

The objectives of the management appraisal system in the Glenbrook High Schools shall be:

- 1. To assist all members of the management team to improve their skills and competencies required to function at the highest level of performance.
- 2. To develop objectives for individual managers and to relate those objectives to the goals of the district where appropriate.
- To differentiate among the performance of various members of the management team so that 3. individuals can be identified for positions of greater responsibility within the school district.
- 4. To foster credibility in the school and community through a demonstrable system of accountability that relates to district goals, job performance, job tenure, and salary advancement.
- 5. To motivate managers to improve their performance.
- 6. To facilitate communication between and among the district's management team, the Board of Education, the community, and the school staff.
- 7. To produce within the district a more positive climate associated with the process of appraisal.
- To comply with all statutory requirements as outlined in the Illinois School Code and ISBE Rules set forth in the Illinois Administrative Code.

### Section C - Responsibility for Implementation

The Board of Education directs the superintendent to develop and implement a management appraisal system intended to achieve the objectives listed in Paragraph B of this policy. The superintendent shall develop procedures for operating the appraisal system and to maintain suitable records of the process and results of the appraisals conducted as part of the system.

Approved: November 15, 1976

Reviewed: January 28, 1985 (Item #8654)

Revised:

February 28, 2000

Revised:

# BOARD POLICY: VOLUNTARY TERMINATION BENEFITS FOR EDUCATIONAL 6432 SUPPORT PERSONNEL RETIRING UNDER IMRE

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### Section A

It shall be the policy of the Board of Education of District #225 to recognize services of its full time educational support personnel, ("Employee(s)") who have provided long and effective service to the youth of our community through a program of voluntary termination benefits.

#### Section B

Educational support personnel Employees who satisfy the following requirements, may apply for voluntary termination benefits under this policy as "Retirees":

- 1. Have been full time employees of District 225 for a minimum of ten (10) years immediately preceding their voluntary termination or for an aggregate minimum of fifteen (15) years, of which a minimum of five years are immediately preceding their voluntary termination.
- 2. Will be at least 60 years of age by the effective date of their voluntary termination and eligible to retire under IMRF, or will be at least 55 years of age by the effective date of their voluntary termination and have completed 35 years of creditable service with IMRF.
- 3. Are not represented by GESSA, GESPA, or any other bargaining unit.

# <u>Section C – Benefits Available to Retirees Who Satisfy the Eligibility Requirements of Section B</u> of This Policy

- 1. The Board of Education shall provide the Retirees with individual medical insurance coverage under the District's High Deductible Health Care Plan or the District's Blue Advantage HMO, at the Retiree's election, for up to five years after retirement or age 65, whichever occurs first. The Board shall pay an amount equal to 95% of the premium; the Retiree shall be responsible for the remaining premium.
- 2. Retirees, who elect those insurance allowance benefits contained in Paragraph 1 of this Section C, shall be allowed to maintain family medical insurance coverage under the District's High Deductible Health Care Plan or the District's Blue Advantage HMO, (provided they had family coverage on the effective date of their retirement). Retirees shall be responsible for the full premium, therefor, less the Board's contribution referred to in Paragraph 1 of this Section C.

## BOARD POLICY: VOLUNTARY TERMINATION BENEFITS FOR EDUCATIONAL 6432 SUPPORT PERSONNEL RETIRING UNDER IMRF

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# Section D – Other Benefits Available to Retirees Who Satisfy the Eligibility Requirements of Section B of This Policy

- 1. The Board of Education shall contribute \$2,500, annually, in the Glenbrook VEBA Health Savings Plan, (a health reimbursement account), on behalf of the Retiree for each of five years after retirement.
- 2. Retirees who elect to continue coverage, past Medicare eligibility must enroll in a health insurance policy coordinated with Medicare, if one exists. Such policy may also provide for a reduction in benefits and premiums. Retirees shall be responsible for the full premium of these plans.
- 3. The Board of Education shall allow Retirees to maintain the dental coverage they had in effect at the time of retirement, or as such plan may be amended from time to time for current district employees, until age 65 or until the Retiree is eligible for Medicare, whichever occurs first. Retirees shall be responsible for the full premium of these plans.
- 4. The Board of Education shall provide Retirees with \$10,000 of term life insurance until the Retiree reaches age 65 or the age of Medicare eligibility, whichever shall occur first. The term life insurance shall be provided by the Board at no cost to the Retiree.
- 5. Retirees shall be allowed to convert any term life insurance, bought or provided for by the district Board of Education and carried, in effect on their last date of employment, to any alternative policy approved by the insurance carrier. After such conversion, Retirees shall be responsible for full payment of any premium.
- 6. Retirees shall be allowed to continue to participate in the Employee Assistance Program provided by the Board for regularly employed educational support personnel.
- 7. Participants eligible for benefits under this Section D shall have each of their last two year's annual salary increased by an amount equal to 6% of their previous year's annual base salary. The 6% increase shall be in lieu of any salary increase, which the Retiree would otherwise receive. Salary shall be defined as base salary, paid for the performance of regular duties as an educational support staff member. The salary shall not include any stipends or compensation for any extra curricular activities. Salary payments shall be paid as follows: For the first year, payments will be made over the employee's remaining paychecks. For the second year, payments will be added to the employee's base salary and paid throughout the year.

## BOARD POLICY: VOLUNTARY TERMINATION BENEFITS FOR EDUCATIONAL 6432 SUPPORT PERSONNEL RETIRING UNDER IMRF

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## Section E – Required Procedures for Participation and Receipt of Benefits

- 1. All requests for participation in this plan must be submitted in writing to the Director of Assistant Superintendent for Human Resources prior to April 1 of the educational support personnel's employee's next-to-last year of employment. The request shall include a copy of the educational support personnel's employee's latest statement from the IMRF system indicating the educational support personnel's employee's service credit information, if that information is necessary to qualify the educational support personnel employee's for this plan.
- 2. Participation in the benefits of this plan are dependent upon unconditional and irrevocable resignation from employment by the Board of Education of the Retiree, effective at the end of the school year identified in the employee's notice. Any Retiree who does not fulfill his/her contract, for whatever reason, shall be ineligible for any of the benefits contained in this policy.

## Section F - Special Incentive Programs

Retirees, who participate in any special incentive program such as IMRF's Early Retirement Incentive program or any other retirement enhancement or incentive program not contained in this policy, shall be ineligible for the benefits contained in Section D of this policy.

## Section G - Vacation

In addition to those benefits contained in Section D, Retirees who were employed by the district on a full-time, 12 twelve-month basis, may choose to have the Board of Education directly contribute to the Glenbrook VEBA Health Savings Plan, the value of be paid for up to ten (10) days of unused vacation days, at their annual base salary per diem rate for the first year of retirement. Any other vacation days accrued and earned, must be taken used or they will convert to sick leave on the Retiree's last day of work.

### <u>Section H – Miscellaneous Provisions</u>

- 1. For purposes of this Policy, the school year shall begin on July 1 and end on June 30.
- 2. If changes occur, which result in an increase in the cost of this Policy to the Board, it shall be revised in such a manner so that the benefits to be provided shall result in no additional cost to the Board relative to the current Policy.
- 3. This Policy shall be effective September 1, 2007.

Revised: September 16, 1996

Revised: September 25, 2000

Revised: December 6, 2000

Revised: February 13, 2006

Revised: September 10, 2007

Revised:

# PROCEDURES FOR IMPLEMENTING BOARD POLICY: ATTENDANCE FOR STATE 8050 AID PURPOSES Page 1 of 2 pages

- 1. Attendance sheets will be provided each morning by computer services. The sheet will be issued for all mod one classes at Glenbrook North and all mod one and two classes at Glenbrook South. These lists will contain the names of all students enrolled in the classes as of that day. They will reflect the adds and drops through the previous day.
- 2. The lists will be distributed to the teachers each morning. Attendance will be taken during the first mod at Glenbrook North and the first and second mods at Glenbrook South (a number of students begin school early and these students attend a first mod class.) Teachers will mark all absences on the attendance sheets.
- 3. The attendance office will collect the forms and enter the absences via the scopes into the computer system. Students who enter or leave after attendance has been taken will be required to check in and/or out through the attendance office. The attendance for those students will be revised via the scope by the attendance office in accordance with number 4 below:
- 4. Attendance for State Aid purposes will be computed as follows:
  - 1) Full Day Attendance. Any student who arrives at school before 9:45 a.m. and stays for the remainder of the day will be considered to have been in attendance five (5) clock hours and will be counted for a full day of attendance.
    - Any student who has been in school all day but who leaves after 12:45 p.m. will be considered to have been in attendance five (5) clock hours and will be counted for a full day attendance.
  - 2) Half Day Attendance. Any student who arrives at school after 9:45 a.m. and who stays in school for the remainder of the day will be considered to have been in attendance for 1/2 day.
    - Any student who arrives at 7:45 a.m. and leaves school before 12:45 p.m. will be considered to have been in attendance for 1/2 day.
  - 3) Full Day Absent. Any student who arrives at school after 12:15 p.m. will be considered to have been absent for the entire day.

# PROCEDURES FOR IMPLEMENTING BOARD POLICY: ATTENDANCE FOR STATE 8050 AID PURPOSES Page 2 of 2 pages

- 5. In addition to the daily attendance sheets, computer services will prepare:
  - 1) A list of the students enrolled on the first day of school each year. This list <u>must</u> be retained by the registrar's office.
  - 2) A daily list of adds and drops. These lists must also be retained by the registrar's office.
  - 3) A daily list of absences by name.
  - 4) A daily enrollment summary report listing the daily enrollment by class and by sex. These are also to be retained by the registrar's office.
- 6. The lists discussed in number 5 above are to be forwarded to the district business office at the end of the school year where they will be retained as support for the annual State Aid claim filed each July.
- 7. Computer services will prepare a monthly report containing the average daily attendance data provided each day by the attendance office via the scopes. These reports will be forwarded to the district business office where they will be retained as support for the annual State Aid claim filed each July.
- 8. The daily attendance lists prepared by the teachers must be maintained until the monthly ADA report in number 7 is prepared. The daily lists are to be spot checked to the monthly lists for accuracy by the attendance office. Once the spot check has been made, the daily lists may be destroyed.
- This procedure replaces any and all attendance procedures used in the past.

Approved: November 4, 1974 Revised: January 21, 1980

## BOARD POLICY: STUDENT RECORDS

8280

Glenbrook High School District No. 225 shall comply with the requirements of the Family Educational Rights and Privacy Act, Illinois School Student Records Act, Mental Health and Developmental Disabilities Confidentiality Act, Local Records Act, Individuals with Disabilities Education Act, USA Patriot Act of 2001, and related rules and regulations, with respect to the confidentiality, maintenance, release, and destruction of school student records and challenges to the content of such records. The Superintendent is directed to promulgate student records procedures consistent with this Policy and State and federal law.

#### **LEGAL**

REFERENCES:

20 U.S.C. §§ 1232g (Family Educational Rights and Privacy Act)

50 ILCS 205/1 et seq. (Local Records Act)

105 ILCS 10/1 et seq. (Illinois School Student Records Act)

740 ILCS 110 et seq. (Mental Health and Developmental Disabilities

Confidentiality Act)
USA Patriot Act of 2001

Approved:

July 25, 1977

Revised:

January 14, 2002

Revised:

August 11, 2003

Reviewed:

## PROCEDURES FOR IMPLEMENTING BOARD POLICY: STUDENT RECORDS

### A. Confidentiality

- 1. The school student records of all students shall be maintained confidentially in accordance with the requirements of the Illinois School Student Records Act, the Illinois School Code, the Illinois Mental Health and Developmental Disabilities Confidentiality Act, the Family Educational Rights and Privacy Act, the Individuals with Disabilities Education Act, the Local Records Act, USA Patriot Act of 2001, and their respective implementing regulations. The following procedures are in compliance with the above named state and federal laws. In the event of a conflict between this policy and any statute, rule, or regulation cited herein, the statute, rule, or regulation shall govern.
- 2. For purposes of these procedures, school student record means any writing or other recorded information concerning a student and by which a student may be individually identified, maintained by a school or at its direction or by an employee of a school regardless of how or where the information is stored.

The following are not school student records and are not subject to disclosure:

- a. Writings or other recorded information maintained by an employee of District 225 or other person at the direction of the District for his/her exclusive use, provided that all such writings and other recorded information are destroyed not later than the student's graduation or permanent withdrawal from the school, and provided further that no such records or recorded information may be released or disclosed to any person except a staff member designated by the school as a substitute unless they are first incorporated in a school student record and made subject to all of the provisions of federal and State law.
- b. School student records do not include <u>video or other electronic recordings</u>
  <u>created and information</u> maintained by law enforcement professionals working in the school <u>or for security or safety reasons or purposes</u>, <u>provided the information was created at least in part for law enforcement or security or safety reasons or purposes</u>; and.
  - Electronic recordings made on school buses, as defined in Section 14-3 of the Criminal Code of 1961 [720 ILCS 5/14-3].
- c. <u>Information maintained by law enforcement professionals working in the school.</u>
- 3. The assistant principal for student services shall serve as the Official Records Custodian and will take all reasonable measures to comply with the confidentiality requirements of the Illinois School Code, the Illinois School Student Records Act, the Illinois Mental Health and Developmental Disabilities Confidentiality Act, the Family Educational Rights and Privacy Act, the Individuals with Disabilities Education Act, the Local Records Act, and their respective implementing regulations.

- 4. As <u>Official</u> Records Custodian, the assistant principal for student services shall assume responsibility for the following:
  - a. Separate permanent and temporary records of a student;
  - <u>b.</u> a. Respond to any request for inspection and review of school student records, including a request for a copy of school student records, within 15 school days;
  - c. b. Respond to any request for an explanation or interpretation of a school student record;
  - <u>d.</u> e. Respond to any request to amend or destroy a school student record;
  - <u>e.-d.</u> Respond to any request to disclose or release personally identifiable information and/or school student records;
  - <u>f. e.</u> Keep a record of parties obtaining access to school student records including the name of the party, the date access took place, and the purpose of the authorized use. except that the Records Custodian shall review the terms of any court order requiring the disclosure of student records issued pursuant to the USA Patriot Act of 2001, P.L. 107 56, and determine whether the record keeping requirements of this section apply to such disclosure:
  - g. f. Maintain, for public inspection, a current listing of the names and positions of the employees who may have access to personally identifiable information;
  - <u>h.</u> g. Provide upon request from the parent(s)/guardian(s), a list of the types and locations of school student records collected, maintained, or used by the District; and
  - <u>i.</u> h. Take all reasonable measures to protect the confidentiality of personally identifiable information at collection, storage, disclosure, and destruction stages of maintenance of school student records;
  - j. i. The Official Records Custodian shall review the terms of any court order requiring the disclosure of student records issued pursuant to the USA Patriot Act of 2001, P.L. 107-56, and determine whether such order permits or prohibits notice to the parent(s)/guardian(s) as otherwise required in Section C.2.e below, and determine whether such order permits or prohibits the Official Records Custodian from following the record keeping requirements of Section A.4.f. e. above;
  - <u>k.</u> Ensure that student record information is not disclosed pursuant to a subpoena, but only pursuant to a court order signed by a judge;
  - <u>Review student temporary records at least every four years, or upon a student's change in attendance center, whichever occurs first, to verify entries and to eliminate or correct out-of-date, inaccurate or irrelevant information;</u>
  - <u>M.</u> Upon written request from the official records custodian of another school in which the student has enrolled or intends to enroll, and with prior written notice to the parent(s)/guardian(s), transfer a copy of records of students transferring to another school district and retain the original records;
  - Mhen notified by the Department of Children and Family Services (DCFS), purge DCFS' final finding report from a student's record and return the report to DCFS. If the Official Records Custodian has transferred a copy of the DCFS report to another school as part of a transfer of the student's records, the Official Records Custodian shall forward a copy of the DCFS request to the receiving school district.

- 5. The Assistant Principal for Student Services may delegate any of these duties to an appropriate staff member. Each school principal or designee shall take all action necessary to assure that each person collecting or using personally identifiable information receives training or instruction regarding the policies and procedures governing confidentiality of personally identifiable information.
- 6. All rights and privileges accorded to a person under these procedures and the Student Records policy shall become exclusively those of the student upon his or her 18<sup>th</sup> birthday, graduation from secondary school, marriage, or entry into military services, whichever occurs first. Such rights and privileges may also be exercised by the student at any time with respect to the student's permanent school record.
- 7. District 225 will notify the parent(s)/guardian(s) of their rights under federal and State law.
  - a. The school will annually notify the parent(s)/guardian(s) of their rights with respect to school student records, including the following:
    - (1) The types and location of information contained in the permanent and temporary school student records;
    - (2) The right and procedures for inspecting and copying permanent and temporary school student records and the cost of copying such records;
    - (3) The right to control access to and release of school student records and the right to request a copy of information released;
    - (4) The rights and procedures for challenging and/or amending the contents of school student records that may be inaccurate, misleading or improper;
    - (5) The persons, agencies or organizations having access to the school student records without parental consent;
    - (6) The right to copy any school student record or information contained therein which is proposed to be destroyed or deleted and the school's schedule for reviewing and destroying such information;
    - (7) The categories of information the school has designated as "directory information" and the right of the parent(s)/guardian(s) to prohibit the release of such information;
    - (8) That no person may condition the granting or withholding of any right, privilege or benefit or make as a condition of employment, credit or insurance the securing by any individual of any information from a student's temporary record which such individual may obtain through the exercise of any right secured under the Illinois School Student Records Act;
    - (9) The right to inspect and challenge the information contained in the student record, other than academic grades and references to expulsions and out-of-school suspensions, prior to transfer of the records to another school district, in the event of a student's transfer to another school district;
    - (10) The right to opt out of the disclosure of students' names, addresses and telephone listings to military recruiters and institutions of higher learning;

- (11) Upon a student's graduation, transfer or permanent withdrawal from school, the destruction schedule for the student's permanent or temporary school student records and of their right to request a copy of such records prior to their destruction; and
- (9) (12) The right to file a complaint with the Department of Education regarding alleged failures by the educational agency or institution to comply with Family Educational Rights and Privacy Act and/or its regulations.
- b. Notice will be delivered by the means most likely to reach the parent(s)/guardian(s), including direct mail, parent-teacher conferences, delivery by the child to the parent, or incorporated in a "parent-student" handbook or other informational brochure for children and parent(s)/guardian(s) disseminated by the school.
- <u>All notifications shall be given in a manner that is accessible to parents with disabilities.</u>
   <u>Notifications to parents of children with limited English-speaking ability shall be given in English and in the child's primary language.</u>

### B. Inspection and Review of School Student Records

- 1. District 225 shall permit parent(s)/guardian(s) and any other authorized persons the opportunity to inspect, review, and copy all school student records.
- 2. The Official Records Custodian Assistant Principal for Student Services shall respond to and grant any written request to inspect and to copy school student records to a parent(s)/guardian(s) or authorized representative within 15 school days (or during the summer, 20 calendar days) after the date of receipt of such written request by the Assistant Principal for Student Services.
- 3. If requested by an authorized person, the Assistant Principal for Student Services shall provide a copy of the school student record if he/she determines that the parent(s)/guardian(s) will be effectively prevented from exercising his/her right to inspect and review school student records at the location where such records are normally maintained (or at any other location where the District offers to produce such records). The District may charge a reasonable fee for copies of records, however, a fee shall not be charged when the Assistant Principal for Student Services Official Records Custodian determines that a parent(s)/guardian(s) is unable to bear the cost of such copying.

### C. Release of Personally Identifiable Information

- 1. District 225 shall obtain written parental consent before permitting personally identifiable information to be released or used except as otherwise authorized by law.
- 2. District 225 may not release, transfer, disclose or otherwise disseminate information maintained in the school student records except as follows and as provided by law:
  - a. To a parent(s)/guardian(s) or child or person specifically designated as a representative by a parent; or
  - b. To an employee or official of the school or State Board of Education with current demonstrable educational or administrative interest in the student, in furtherance of such interest.

- c. To the official Records Custodian of another school within Illinois or an official with similar responsibilities of a school outside Illinois in which the child has enrolled, or intends to enroll, upon the written request of such official or student.
- d. To any person for the purpose of research, statistical reporting or planning, provided that no child or parent(s)/guardian(s) can be identified from the information released and the person to whom the information is released signs an affidavit agreeing to comply with all applicable statutes and rules pertaining to school student records.
- e. Pursuant to a court order, provided that the parent(s)/guardian(s) shall be given prompt written notice upon receipt of such order of the terms of the order, the nature and substance of the information proposed to be released in compliance with such order, and an opportunity to inspect and copy the school student records and to challenge their contents. If the parents of a student are named in the court order, however, the parents shall be deemed to have received the required notice. The District will respond to the order no earlier than five school days after receiving it to allow the parents the opportunity to review, inspect and challenge the records. However the Records Custodian shall review the terms of any court order requiring the disclosure of student records issued pursuant to the USA Patriot Act of 2001, P.L. 107-56, and determine whether such order permits or prohibits notice to the parent(s)/guardian(s), a is otherwise required by this subsection.
- f. To any person as specifically required by state or federal law.
- g. To juvenile authorities when necessary for the discharge of their official duties who request information prior to adjudication of the child and who certify in writing that the information will not be disclosed to any other party except as provided under law or order of the court. For purposes of this Section, a juvenile authority means:
  - (1) A judge of the circuit court and members of the staff of the court designated by the judge;
  - (2) Parties to the proceedings under the Juvenile Court Act of 1987, and their attorneys;
  - (3) Probation officers and court-appointed advocates for the juvenile authorized by the judge hearing the case;
  - (4) Any individual, public or private agency having custody of the child pursuant to court order;
  - (5) Any individual, public or private agency providing education, medical or mental health service to the child when the requested information is needed to determine the appropriate service or treatment for the minor;
  - (6) Any potential placement provider when such release is authorized by the court for the limited purpose of determining the appropriateness of the potential placement;
  - (7) Law enforcement officers and prosecutors;
  - (8) Adult and juvenile prisoner review boards;

- (9) Exclusively authorized military personnel; and
- (10) Individuals authorized by court.
- h. Subject to regulations of the State Board, in connection with an emergency, to appropriate persons if the knowledge of such information is necessary to protect the health or safety of the child or other persons.
- i. <u>Military recruiters and institutions of higher learning will be granted access to students' names, addresses, and telephone listings, unless an objection is made by the student's parent(s)/guardian(s).</u>
- j. The District will comply with an *ex parte* court order requiring it to permit the U.S. Attorney General or designee to have access to a student's school records without notice to, or the consent of the student's parent(s)/guardian(s), pursuant to the USA Patriot Act of 2001.
- <u>k.</u> i. To any person, with the prior specific-dated written consent of the parent(s)/guardian(s) designating the person to whom the records may be released, provided that at the time any such consent is requested or obtained, the parent(s)/guardian(s) shall be advised in writing that he/she/they has the right to inspect and copy such records, to challenge their contents, and to limit any such consent to designated records or designated portions of the information contained therein, as provided by law and as described herein.
- <u>l.</u> <u>j.</u> Directory information may be released to anyone as permitted by law unless a parent requests in writing that any or all such information shall not be released on his or her child. Directory information may include shall be limited to:
  - (1) identifying information such as <u>student's</u> name, address, gender, grade level, date and place of birth, and parents' names and <u>mailing</u> addresses;
  - (2) Photographs, videos, or digital images used for informational or news-related purposes (whether by a media outlet or by the school) of a student participating in school or school-sponsored activities, organizations, and athletics that have appeared in school publications, such as yearbooks, newspapers, or sporting or fine arts programs, except that:
    - a. No photograph highlighting individual faces shall be used for commercial purposes, including solicitation, advertising, promotion or fundraising without the prior, specific, dated and written consent of the parent or student, as applicable (see 765 ILCS 1075/30); and
    - b. No image on a school security video recording shall be designated as directory information;
  - (2) (3) academic awards, degrees, and honors;
  - (3) (4) information regarding participation in relation to school-sponsored activities, organizations and athletics;
  - (4) (5) major field of study; and
  - (5) (6) period of attendance in the school.

No student Social Security Number (SSN) or student identification (ID) or unique student identifier may be designated as directory information.

m. k. Receipt of a subpoena shall not be treated as a court order, but shall require the Official Records Custodian to report receipt of the same to the Superintendent and parent or guardian. Student records will not be produced pursuant to a subpoena.

#### D. Transfer of Records

District 225 shall forward, within 10 days of receipt of notice of the student's transfer to any other private or public elementary or secondary school located in this or any other state, a copy of the student's unofficial record of the student's grades to the school to which the child is transferring. The District at the same time shall forward to the school to which the child is transferring the remainder of the student's school student records and a Certification of Good Standing form. "In good standing" means that the student's medical records are up-to-date and complete and the child is not currently being disciplined by a suspension or expulsion.

- 1. Prior written notice must be provided to the parent(s)/guardian(s) regarding the nature and substance of the information being released/transferred. Prior written parental-consent is required to transfer the student's school student record to the receiving public-School District if such school student records contain mental health and or developmental disabilities information protected by the Illinois Mental Health and Developmental Disabilities Confidentiality Act.
- 2. District 225 shall send to the parent(s)/guardian(s) notice that the record is being forwarded to the new School District. The notice and shall advise the parent(s)/guardian(s) of their right to inspect, copy and challenge the records being transferred.
- 32. The District shall maintain a copy of the transferring student's temporary records for a period of not less than 5 years. The transferring student's temporary records will be destroyed not later than July 1 after the end of the fifth year after the student's transfer. The District shall maintain for 60 years the transferring student's permanent record.
- 43. Upon transfer, graduation or permanent withdrawal <u>from the District</u>, psychological evaluations, special education files and other information contained in the student temporary records which may be of continued assistance to the child may, after 5 years, be transferred to the custody of the parent(s)/guardian(s). District 225 shall explain to the parent(s)/guardian(s) the future usefulness of these records.

### E. Amendment of Challenges to School Student Records

- 1. A parent(s)/guardian(s) who believes that information in the school student records is inaccurate or misleading or violates the privacy or other rights of the student may challenge the accuracy, relevance, or propriety of any entry in the student's records, and/or any entry in the student's records that the parent(s)/guardian(s) believe is misleading or otherwise violates the student's privacy rights. If the challenge is made at the time the records are to be forwarded to another school to which the child is transferring, the parent(s)/guardian(s) may not challenge academic grades or references to expulsion or out of school suspensions.
- 2. The request for a hearing must be submitted in writing and contain notice of the specific entry or entries to being challenged and the basis of the challenge.

- 3. The school principal, or principal's designee, upon receiving a written request from a parent(s)/guardian(s), shall hold an informal conference with the parent(s)/guardian(s) within 15 school days from the date of receipt of the request. The school principal, or principal's designee, will amend or delete information he or she determines to be inaccurate, irrelevant or improper. If the school principal, or principal's designee, refuses to amend the information, he or she shall inform the parent(s)/guardian(s) of the refusal and advise the parent(s)/guardian(s) of his/her right to proceed with a hearing.
- 4. If the dispute is not resolved by the informal conference, formal procedures shall be initiated:
  - a. A hearing officer, who shall not be employed in the attendance center where the child is enrolled, shall be appointed by the District.
  - b. The hearing officer shall conduct a hearing within a reasonable time, but no later than 15 days after the informal conference, unless the parent(s)/guardian(s) and school officials agree upon an extension of time. The hearing officer shall notify the parent(s)/guardian(s) and the school officials of the time and place of the hearing.
  - c. A verbatim record of the hearing shall be made by a tape recorder or a court reporter.
  - d. At the hearing, each party shall have the right to (1) present evidence and to call witnesses, (2) cross-examine witnesses, (3) counsel, (4) a written statement of any decision and reasons therefore; and (5) appeal an adverse decision of the hearing officer to the Regional Superintendent as provided by law.
- 5. The written decision of the hearing officer shall, no later than 10 days after the conclusion of the hearing, be transmitted to the parent(s)/guardian(s) and the District. It shall be based solely on the information presented at the hearing and shall be one of the following:
  - a. To retain the challenged contents of the student record;
  - b. To remove the challenged contents of the student record; or
  - c. To change, clarify or add to the challenged contents of the student record.
- 6. Any party shall have the right to appeal the decision of the local hearing officer to the Regional Superintendent within 20 school days-(or if during the summer, 20 calendar-days) after such decision is transmitted. If the parent(s)/guardian(s) appeals, the parent(s)/guardian(s) shall so inform the school and within 10 school days, the District shall forward a transcript of the hearing, a copy of the record entry in question and any other pertinent materials to the Regional Superintendent. The District may initiate an appeal by the same procedures. Upon receipt of such documents, the Regional Superintendent shall examine the documents and record to determine whether the District's proposed action in regard to the student's record is in compliance with the Illinois School Student Records Act, make findings and issue a written decision to the parent(s)/guardian(s) and the District within 20 school days of the receipt of the appeal documents. If the subject of the appeal involves the accuracy, relevance, or propriety of any entry in special education records, the Regional Superintendent should seek advice from special education personnel:

- a. Who were not authors of the entry; and
- b. Whose special education skills are relevant to the subject(s) of the entry in question.
- 7. District 225 shall implement the decision of the Regional Superintendent.
- 8. If, as a result of the appeal process, it is determined that the information is inaccurate, misleading or otherwise in violation of the privacy or other rights of the student, District 225 shall amend the information and inform the parent(s)/guardian(s) in writing.
- 9. If, as a result of the appeal process, it is determined that the information is not inaccurate, misleading or otherwise in violation of the privacy or other rights rights of the student, District 225 shall inform the parent(s)/guardian(s) of his/her right to place in the record a statement commenting on the information or setting forth any reasons for disagreeing with the decision of the District.
- 10. The District shall ensure that a statement placed in an education record as described above:
  - a. Is maintained by District 225 as part of the record of the child as long as the record or contested portion is maintained by the District; and
  - b. Is disclosed by District 225 to any party to whom the records of the child are disclosed.

#### F. Retention and Destruction of Records

- 1. District 225 maintains two types of school student records: permanent and temporary.
  - a. The permanent record shall include:
    - (1) Basic identifying information; , including the student's name and address, birth date and place, and gender, and the names and addresses of the student's parents;
    - (2) Academic transcripts; , including grades, graduation date, grade level achieved, scores on college entrance examinations, and the unique student identifier assigned and used by the Student Information System established pursuant to Section 1.75 of rules governing Public Schools Evaluation, Recognition and Supervision (see 23 Ill. Adm. Code 1.75);
    - (3) Attendance record;
    - (4) Accident and h Health reports record;
    - (5) Scores received on the Prairie State Achievement Examination all State assessment tests administered at the high school level (i.e., grades 9 through 12) (see 105 ILCS 5/2-3.64(a));
    - (6) <u>Information pertaining to release of this record; Record of release of permanent record information in accordance with Section 6(c) of the Illinois School Student Records Act [105 ILCS 10/6(c)]; and</u>

If not maintained in the temporary record, may also consist of:

- (7) Honors and awards received; and
- (8) Information concerning participation in school-sponsored activities or athletics, or offices held in school-sponsored organizations.
- b. No other information shall be placed in the permanent record. The permanent record shall be maintained for at least 60 years after the child has graduated, withdrawn, or transferred.
- c. The temporary record may include:
  - (1) Family background <u>information</u>;
  - (2) Intelligence <u>test scores</u>, <u>group and individual</u> and aptitude <u>test</u> scores;
  - (3) Psychological reports Reports of psychological evaluations, including information on intelligence, personality and academic information obtained through test administration, observation, or interviews;
  - (4) Achievement test results, including scores on the Illinois Standards
    Achievement Test; Elementary and secondary achievement level test
    results;
  - (5) Participation in extracurricular activities <u>including any offices held in school-sponsored clubs or organizations;</u>
  - (6) Honors and awards received;
  - (7) Teacher anecdotal records:
  - (8) Disciplinary information, specifically including information regarding an expulsion, suspension, or other punishment for misconduct involving drugs, weapons, or bodily harm to another;
  - (9) Special education files records;
  - (10) <u>Any Vverified reports or information from non-educational persons, agencies or organizations of clear relevance to the education of the student;</u>
  - (11) Other verified information of clear relevance to the student's education;
  - (12) (11) A record of release of temporary record information in accordance with Section 6(c) of the Illinois School Student Records Act [105 ILCS 10/6(c)]; Information pertaining to releases of the record; and
  - (13) (12) Information provided under Section 8.6 of the Abused and Neglected Child Reporting Act [325 ILCS 5/8.6], as required by Section 2(f) of the Illinois School Student Records Act [105 ILCS 10/2(f)];
    - (13) The completed home language survey form (see 23 Ill. Adm. Code 228.15);
    - (14) Health-related information;

- (15) Accident Reports
- (16) Other disciplinary information; and
- (17) Records associated with plans developed under section 504 of the Rehabilitation Act of 1973 (29 USC 701 et seq.).
- d. Information added to a student temporary record shall include the name, signature and position of the person who has added such information and the date of its entry into the record.
- e. d. District 225 will maintain the student's temporary record for at least 5 years after the child transfers, graduates, or permanently withdraws.
- 2. District 225's destruction of school student records shall be pursuant to prior notice to the parent(s)/guardian(s) and in accordance with federal and State law, including the Local Records Act.

LEGAL REF.: 20 U.S.C. §§ 1232g (Family Educational Rights and Privacy Act), 20 U.S.C. §§ 1412 (State eligibility), 1413 (local educational agency eligibility).

34 C.F.R. §§ 300.127, 300.560-576, 300.740.

34 C.F.R. Part 99.

50 ILCS 205/1 et seq. (Local Records Act).

105 ILCS 10/1 et seq.; 740 ILCS 110/1 et seq.; 50 ILCS ' 205/1 et seq.

740 ILCS 110 et seq. (Mental Health and Developmental Disabilities Confidentiality Act).

23 Ill. Admin. Code Subpart K and §§ 226.50 (requirements for FAPE), 226.75 (definitions), 226.220 (factors in development of the IEP), 226.740 (records; confidentiality).

23 Ill. Admin. Code Part 375 (student records). 44 Ill. Admin. Code Part 4000 (local records)

20 U.S.C. 7908 (No Child Left Behind Act)

Approved: 1977

Revised: January 14, 2002; July 22, 2002; August 11, 2003,